

Thank you very much for considering **Animal Liberation Victoria** Inc. (ABN 60 077 405 223) when making your will. We greatly appreciate any financial and moral support in our determined efforts to do all we can to help animals. We promise that we will work our hardest to ensure any bequests we receive are used as diligently and resourcefully as possible to achieve the best outcome for the most animals.

ANIMAL
liberation alv.org.au

Animal Liberation Victoria

PO Box 15
Elwood VIC 3184 Australia

Phone (03) 8060 1725

Email info@alv.org.au

www.alv.org.au

What is a Bequest?

A bequest is a provision in your will that names the recipient or partial recipients of your estate. In making a bequest to Animal Liberation Victoria you can specify an amount of money or a percentage of your estate, the remainder of your estate, or other items of personal property such as shares. Whatever the size of your bequest, it is an easy and important way for you to continue helping animals.

Common Forms of Bequests

There are three common forms of bequests:

A Percentage Bequest

You nominate a percentage of your estate to be bequeathed to Animal Liberation Victoria

Example of Wording: *I bequeath (free of all duties).....% of my estate to Animal Liberation Victoria with the written acknowledgment of the Treasurer or other proper officer of Animal Liberation Victoria to be accepted by the executors as a full and complete discharge.*

A Residual Bequest

Your estate will pay all debts, taxes, expenses and specific bequests. The remaining amount—the residue—will be transferred to Animal Liberation Victoria.

Example of Wording: *I bequeath (free of all duties) the residue of my estate to Animal Liberation Victoria with the written acknowledgment of the Treasurer or other proper officer of Animal Liberation Victoria to be accepted by the executors as a full and complete discharge.*

A Specific Sum:

While a specific amount of cash is a common form of bequest it does not allow for inflation. The real value of the gift can prove to be substantially less than intended due to the effects of inflation between the time of making the will and the allocation of the assets. It is preferable to allocate your estate by one of the above methods.

Example of Wording: *I bequeath (free of all duties) the sum of \$..... to Animal Liberation Victoria with the written acknowledgment of the Treasurer or other proper officer of Animal Liberation Victoria to be accepted by the executors as a full and complete discharge.*

How to Will Change:

We advise you to consult a legal adviser to make sure the correct wording is used and to ensure all your wishes are met. We recommend Daniel Beecher of Phoenix Legal Solutions: (03) 9480 0736.

Including a bequest in your will is simple and can be done when you make your will, or added with a codicil to an existing will.

Need to know more?

If you would like to know more please contact: (03) 8060 1725 or info@alv.org.au. Your enquiry will be handled in the strictest confidence.